

**Episcopal Diocese of NWP
Assessment Funding by Formula 2025**

10/18/2024

If TOR is > 100,000

Rate = 20%

Note: TOR = Ave. Income 2020-2021-2022

If TOR is 75,000 - 99,999

Rate = 17.5%

This formula limits the increase in a church's

If TOR is 50,000 - 74,999

Rate = 15%

assessment to no more than 5% with the

If TOR is 25,000 - 49,999

Rate = 12.5%

exception of those who received relief or

If TOR is < 25,000

Rate = 10%

other adjustments in prior years

Congregations	2021-2023 Ave. TOR	2025 Assess By Formula	2025 Assess 5% Limit	2025 Assessment	2024 Assessment	Change from 2024
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20% Category

Bradford	392,263	78,453	78,452	78,452	74,716	3,736
Corry	257,854	51,571	41,857	41,857	39,864	1,993
Erie, Cathedral	689,396	137,879	136,256	136,256	129,768	6,488
Erie, St. Mark's	308,428	61,686	47,210	47,210	44,962	2,248
Fairview	179,482	35,896	39,772	35,896	37,878	(1,982)
Franklin	206,550	41,310	36,790	36,790	35,038	1,752
New Castle	234,119	46,824	45,812	45,812	43,630	2,182
Oil City	125,345	25,069	24,995	24,995	23,805	1,190
Ridgway	146,574	29,315	25,286	25,286	24,082	1,204
Sharon	308,702	61,740	64,294	61,740	61,232	508
Titusville	142,422	28,484	32,388	28,484	30,846	(2,362)
Warren	219,364	43,873	44,407	43,873	42,292	1,581
20% Totals	3,210,499	642,100	617,519	606,652	588,113	18,539

17.5% Category

Dubois	88,402	15,470	17,542	15,470	16,707	(1,237)
17.5% Totals	88,402	15,470	17,542	15,470	16,707	(1,237)

Congregations	2021 TOR	2022 TOR	2023 TOR	Ave. TOR
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20% Category

Bradford	376,602	394,407	405,779	392,263
Corry	242,322	297,706	233,535	257,854
Erie, Cathedral	627,795	694,805	745,587	689,396
Erie, St. Mark's	258,527	291,616	375,141	308,428
Fairview	193,264	181,936	163,247	179,482
Franklin	162,325	197,876	259,448	206,550
New Castle	244,256	218,676	239,425	234,119
Oil City	106,311	132,982	136,742	125,345
Ridgway	130,609	113,707	195,406	146,574
Sharon	300,247	309,919	315,941	308,702
Titusville	158,250	152,617	116,399	142,422
Warren	197,664	236,412	224,017	219,364
20% Totals	2,998,172	3,222,659	3,410,667	3,210,499

17.5% Category

Dubois	92,440	90,290	82,477	88,402
17.5% Totals	92,440	90,290	82,477	88,402

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15% Category

Greenville	70,799	10,620	12,812	10,620	12,202	(1,582)
Meadville	52,274	7,841	8,555	7,841	8,148	(307)
North East	55,608	8,341	5,849	5,849	5,570	279
Smethport	65,475	9,821	9,853	9,821	9,384	437
Youngsville	63,413	9,512	9,098	9,098	8,665	433
15% Totals	307,569	46,135	46,167	43,229	43,969	(740)

12.5% Category

Brookville	39,414	4,927	5,919	4,927	5,637	(710)
Edinboro	27,270	3,409	5,138	3,409	4,893	(1,484)
Emporium	41,429	5,179	5,752	5,179	5,478	(299)
Erie, St. Mary's	36,303	4,538	4,910	4,538	4,676	(138)
Grove City	33,369	4,171	4,218	4,171	4,017	154
Houtzdale	28,451	3,556	3,531	3,531	3,363	168
Kane	31,653	3,957	4,232	3,957	4,030	(73)
Port Allegany	35,498	4,437	4,662	4,437	4,440	(3)
			12.5% Category (Continued)			

Congregations	2021 TOR	2022 TOR	2023 TOR	Ave. TOR
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15% Category

Greenville	81,280	73,453	57,664	70,799
Meadville	57,400	47,724	51,698	52,274
Northeast	56,244	56,417	54,164	55,608
Smethport	62,970	63,907	69,548	65,475
Youngsville	65,299	63,753	61,187	63,413
15% Totals	323,193	305,254	294,261	307,569

12.5% Category

Brookville	41,441	36,024	40,777	39,414
Edinboro	31,492	25,129	25,190	27,270
Emporium	48,271	38,941	37,075	41,429
Erie, St. Mary's	40,190	36,298	32,421	36,303
Grove City	33,068	27,773	39,266	33,369
Houtzdale	27,736	28,004	29,614	28,451
Kane	39,623	17,249	38,087	31,653
Port Allegany	31,779	35,013	39,701	35,498
	12.5% Category (Continued)			

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Congregations	2021-2023 Ave. TOR	2025 Assess By Formula	2025 Assess 5% Limit	2025 Assessment	2024 Assessment	Change from 2024
St. Marys	33,418	4,177	3,639	3,639	3,466	173
12.5% Totals	306,806	38,351	42,000	37,787	40,000	(2,213)

10% Category

Clearfield	20,364	2,036	2,066	2,036	1,968	68
Foxburg	23,358	2,336	2,450	2,336	2,333	3
Lake City	25,950	2,595	2,471	2,471	2,353	118
Osceola Mills	12,866	1,287	1,288	1,287	1,227	60
Waterford	17,512	1,751	1,631	1,631	1,553	78
10% Totals	100,050	10,005	9,906	9,760	9,434	326

Grand Totals	4,013,326	752,061	733,134	712,899	698,223	14,676
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Adjusted Total 695,077 (97.5% of full assessment used for budgeting purposes)

2025 Category Changes:

Greenville from 17.5% to 15%

Northeast from 12.5% to 15%

Congregations	2021 TOR	2022 TOR	2023 TOR	Ave. TOR
St. Marys	25,930	40,319	34,006	33,418
12.5% Totals	319,530	284,750	316,137	306,806

10% Category

Clearfield	16,739	20,736	23,618	20,364
Foxburg	18,653	27,278	24,142	23,358
Lake City	25,155	26,137	26,558	25,950
Osceola Mills	13,408	14,360	10,829	12,866
Waterford	11,845	21,717	18,974	17,512
10% Totals	85,800	110,228	104,121	100,050

Grand Totals	3,819,135	4,013,181	4,207,663	4,013,326
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