

**Episcopal Diocese of NWP
Assessment Funding by Formula 2024**

10/25/2023

If TOR is > 100,000	Rate = 20%	Note: TOR = Ave. Income 2020-2021-2022
If TOR is 75,000 - 99,999	Rate = 17.5%	<u>This formula limits the increase in a church's</u>
If TOR is 50,000 - 74,999	Rate = 15%	<u>assessment to no more than 5% with the</u>
If TOR is 25,000 - 49,999	Rate = 12.5%	<u>exception of those who received relief or</u>
If TOR is < 25,000	Rate = 10%	<u>other adjustments in prior years</u>

Congregations	2020-2022 Ave. TOR	2024 Assess By Formula	2024 Assess 5% Limit	2024 Assessment	2023 Assessment	Change from 2023
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20% Category

Bradford	373,578	74,716	75,129	74,716	71,551	3,165
Corry	256,903	51,381	39,864	39,864	37,966	1,898
Erie, Cathedral	648,841	129,768	133,251	129,768	126,906	2,862
Erie, St. Mark's	267,184	53,437	44,962	44,962	42,821	2,141
Fairview	189,392	37,878	41,312	37,878	39,345	(1,467)
Franklin	175,189	35,038	37,645	35,038	35,852	(814)
New Castle	237,328	47,466	43,630	43,630	41,552	2,078
Oil City	119,023	23,805	25,960	23,805	24,724	(919)
Ridgway	120,411	24,082	26,172	24,082	24,926	(844)
Sharon	306,162	61,232	65,808	61,232	62,674	(1,442)
Titusville	154,228	30,846	31,844	30,846	30,328	518
Warren	211,461	42,292	46,617	42,292	44,397	(2,105)
20% Totals	3,059,699	611,940	612,194	588,113	583,042	5,071

Congregations	2020 TOR	2021 TOR	2022 TOR	Ave. TOR
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20% Category

Bradford	349,724	376,602	394,407	373,578
Corry	230,682	242,322	297,706	256,903
Erie, Cathedral	623,922	627,795	694,805	648,841
Erie, St. Mark's	251,408	258,527	291,616	267,184
Fairview	192,975	193,264	181,936	189,392
Franklin	165,367	162,325	197,876	175,189
New Castle	249,052	244,256	218,676	237,328
Oil City	117,775	106,311	132,982	119,023
Ridgway	116,916	130,609	113,707	120,411
Sharon	308,320	300,247	309,919	306,162
Titusville	151,818	158,250	152,617	154,228
Warren	200,308	197,664	236,412	211,461
20% Totals	2,958,267	2,998,172	3,222,659	3,059,699

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17.5% Category

Dubois	95,468	16,707	22,024	16,707	20,975	(4,268)
Greenville	76,577	13,401	12,202	12,202	11,621	581
17.5% Totals	172,045	30,108	34,226	28,909	32,596	(3,687)

15% Category

Meadville	54,317	8,148	9,002	8,148	8,573	(425)
North East	50,308	7,546	5,570	5,570	5,305	265
Smethport	62,561	9,384	10,106	9,384	9,625	(241)
Youngsville	57,768	8,665	8,866	8,665	8,444	221
15% Totals	224,953	33,743	33,544	31,767	31,947	(180)

12.5% Category

Brookville	45,097	5,637	6,484	5,637	6,175	(538)
Edinboro	39,142	4,893	5,377	4,893	5,121	(228)
Emporium	43,821	5,478	6,039	5,478	5,751	(273)
Erie, St. Mary's	37,405	4,676	5,189	4,676	4,942	(266)

Congregations	2020 TOR	2021 TOR	2022 TOR	Ave. TOR
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17.5% Category

Dubois	103,675	92,440	90,290	95,468
Greenville	74,997	81,280	73,453	76,577
17.5% Totals	178,672	173,720	163,743	172,045

15% Category

Meadville	57,827	57,400	47,724	54,317
Northeast	38,262	56,244	56,417	50,308
Smethport	60,805	62,970	63,907	62,561
Youngsville	44,251	65,299	63,753	57,768
15% Totals	201,145	241,913	231,801	224,953

12.5% Category

Brookville	57,827	41,441	36,024	45,097
Edinboro	60,805	31,492	25,129	39,142
Emporium	44,251	48,271	38,941	43,821
Erie, St. Mary's	35,726	40,190	36,298	37,405

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Grove City	32,135	4,017	5,016	4,017	4,777	(760)
Houtzdale	26,906	3,363	4,061	3,363	3,868	(505)
			12.5% Category (Continued)			
Kane	32,243	4,030	5,163	4,030	4,917	(887)
Port Allegany	35,519	4,440	4,768	4,440	4,541	(101)
St. Marys	27,724	3,466	3,871	3,466	3,687	(222)
12.5% Totals	319,993	39,999	45,968	39,999	43,779	(3,780)

10% Category

Clearfield	19,684	1,968	2,195	1,968	2,090	(122)
Foxburg	23,333	2,333	2,984	2,333	2,842	(509)
Lake City	23,533	2,353	2,422	2,353	2,307	46
Osceola Mills	12,270	1,227	1,274	1,227	1,213	14
Waterford	16,668	1,667	1,553	1,553	1,479	74
10% Totals	95,488	9,549	10,428	9,435	9,931	(496)

Grand Totals	3,872,178	725,339	736,360	698,223	701,295	(3,072)
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Congregations	2020 TOR	2021 TOR	2022 TOR	Ave. TOR
Grove City	35,564	33,068	27,773	32,135
Houtzdale	24,979	27,736	28,004	26,906
			12.5% Category (Continued)	
Kane	39,858	39,623	17,249	32,243
Port Allegany	39,766	31,779	35,013	35,519
St. Marys	16,923	25,930	40,319	27,724
12.5% Totals	355,699	319,530	284,750	319,993

10% Category

Clearfield	21,578	16,739	20,736	19,684
Foxburg	24,068	18,653	27,278	23,333
Lake City	19,307	25,155	26,137	23,533
Osceola Mills	9,041	13,408	14,360	12,270
Waterford	16,441	11,845	21,717	16,668
10% Totals	90,435	85,800	110,228	95,488

Grand Totals	3,784,218	3,819,135	4,013,181	3,872,178
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Adjusted Total 680,767 (97.5% of full assessment used for budgeting purposes)

2024 Category Changes:
Dubois: 20% to 17.5%
Foxburg: 12.5% - 10%
North East: 12.5% - 15%