

**Episcopal Diocese of NWPA  
Assessment Funding by Formula 2023**

5/16/2022

If TOR is > 100,000                      Rate = 20%  
 If TOR is 75,000 - 99,999              Rate = 17.5%  
 If TOR is 50,000 - 74,999              Rate = 15%  
 If TOR is 25,000 - 49,999              Rate = 12.5%  
 If TOR is < 25,000                      Rate = 10%

Note: TOR = Ave. Income 2019-2020-2021  
**This formula limits the increase in a church's  
 assessment to no more than 5% with the  
 exception of those who received relief or  
 other adjustments in prior years**

Congregations	2019-2021 Ave. TOR	2023 Assess By Formula	2023 Assess 5% Limit	2023 Assessment	2022 Assessment	Change from 2022
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**20% Category**

Bradford	357,754	71,551	74,766	71,551	71,206	345
Corry	228,216	45,643	37,966	37,966	36,158	1,808
Dubois	104,876	20,975	21,168	20,975	20,160	815
Erie, Cathedral	634,531	126,906	129,631	126,906	123,458	3,448
Erie, St. Mark's	251,437	50,287	42,821	42,821	40,782	2,039
Fairview	196,727	39,345	43,807	39,345	41,721	(2,376)
Franklin	179,260	35,852	42,444	35,852	40,423	(4,571)
New Castle	242,711	48,542	41,552	41,552	39,573	1,979
Oil City	123,618	24,724	26,550	24,724	25,286	(562)
Ridgway	124,632	24,926	25,820	24,926	24,590	336
Sharon	313,368	62,674	68,045	62,674	64,805	(2,131)
Titusville	151,640	30,328	30,399	30,328	28,951	1,377
Warren	221,984	44,397	49,697	44,397	47,330	(2,933)
<b>20% Totals</b>	<b>3,130,755</b>	<b>626,151</b>	<b>634,665</b>	<b>604,017</b>	<b>604,443</b>	<b>(426)</b>

**17.5% Category**

Congregations	2019 TOR	2020 TOR	2021 TOR	Ave. TOR
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**20% Category**

Bradford	346,937	349,724	376,602	357,754
Corry	211,645	230,682	242,322	228,216
Dubois	118,513	103,675	92,440	104,876
Erie, Cathedral	651,877	623,922	627,795	634,531
Erie, St. Mark's	244,376	251,408	258,527	251,437
Fairview	203,941	192,975	193,264	196,727
Franklin	210,089	165,367	162,325	179,260
New Castle	234,825	249,052	244,256	242,711
Oil City	146,768	117,775	106,311	123,618
Ridgway	126,370	116,916	130,609	124,632
Sharon	331,536	308,320	300,247	313,368
Titusville	144,853	151,818	158,250	151,640
Warren	267,981	200,308	197,664	221,984
<b>20% Totals</b>	<b>3,239,711</b>	<b>3,061,942</b>	<b>3,090,612</b>	<b>3,130,755</b>

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Congregations	2019-2021 Ave. TOR	2023 Assess By Formula	2023 Assess 5% Limit	2023 Assessment	2022 Assessment	Change from 2022
Greenville	78,880	13,804	11,621	11,621	11,068	553
<b>17.5% Totals</b>	<b>78,880</b>	<b>13,804</b>	<b>11,621</b>	<b>11,621</b>	<b>11,068</b>	<b>553</b>

**15% Category**

Meadville	57,151	8,573	9,346	8,573	8,901	(328)
Smethport	64,169	9,625	10,365	9,625	9,871	(246)
Youngsville	56,291	8,444	8,776	8,444	8,358	86
<b>15% Totals</b>	<b>177,611</b>	<b>26,642</b>	<b>28,487</b>	<b>26,642</b>	<b>27,130</b>	<b>(488)</b>

**12.5% Category**

Brookville	49,790	6,224	6,175	6,175	5,881	294
Edinboro	44,869	5,609	5,121	5,121	4,877	244
Emporium	46,007	5,751	5,768	5,751	5,493	258
Erie, St. Mary's	39,535	4,942	5,337	4,942	5,083	(141)
Foxburg	25,681	3,210	2,842	2,842	2,707	135
Grove City	38,215	4,777	5,128	4,777	4,884	(107)
Houtzdale	30,946	3,868	4,157	3,868	3,959	(91)
			<b>12.5% Category (Continued)</b>			
Kane	39,338	4,917	5,165	4,917	4,919	(2)

Congregations	2019 TOR	2020 TOR	2021 TOR	Ave. TOR
Greenville	80,364	74,997	81,280	78,880
<b>17.5% Totals</b>	<b>80,364</b>	<b>74,997</b>	<b>81,280</b>	<b>78,880</b>

**15% Category**

Meadville	56,226	57,827	57,400	57,151
Smethport	68,731	60,805	62,970	64,169
Youngsville	59,324	44,251	65,299	56,291
<b>15% Totals</b>	<b>184,281</b>	<b>162,883</b>	<b>185,669</b>	<b>177,611</b>

**12.5% Category**

Brookville	50,103	57,827	41,441	49,790
Edinboro	42,309	60,805	31,492	44,869
Emporium	45,498	44,251	48,271	46,007
Erie, St. Mary's	42,690	35,726	40,190	39,535
Foxburg	34,321	24,068	18,653	25,681
Grove City	46,013	35,564	33,068	38,215
Houtzdale	40,123	24,979	27,736	30,946
			<b>12.5% Category (Continued)</b>	
Kane	38,534	39,858	39,623	39,338

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North East	45,089	5,636	5,305	5,305	5,052	253
Port Allegany	36,327	4,541	4,833	4,541	4,603	(62)
St. Marys	29,499	3,687	5,272	3,687	5,021	(1,334)
<b>12.5% Totals</b>	<b>425,297</b>	<b>53,162</b>	<b>55,103</b>	<b>51,926</b>	<b>52,479</b>	<b>(553)</b>

**10% Category**

Clearfield	20,898	2,090	2,354	2,090	2,242	(152)
Lake City	23,067	2,307	2,523	2,307	2,403	(96)
Osceola Mills	12,132	1,213	1,395	1,213	1,329	(116)
Waterford	14,787	1,479	2,002	1,479	1,907	(428)
<b>10% Totals</b>	<b>70,883</b>	<b>7,088</b>	<b>8,275</b>	<b>7,088</b>	<b>7,881</b>	<b>(793)</b>

<b>Grand Totals</b>	<b>3,883,427</b>	<b>726,847</b>	<b>738,151</b>	<b>701,295</b>	<b>703,001</b>	<b>(1,706)</b>
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**Adjusted Total      683,762** (97.5% of full assessment used for budgeting purposes)

**2023 Category Changes:**      None

Congregations	2019 TOR	2020 TOR	2021 TOR	Ave. TOR
Northeast	40,762	38,262	56,244	45,089
Port Allegany	37,437	39,766	31,779	36,327
St. Marys	45,645	16,923	25,930	29,499
<b>12.5% Totals</b>	<b>463,435</b>	<b>418,029</b>	<b>394,427</b>	<b>425,297</b>

**10% Category**

Clearfield	24,378	21,578	16,739	20,898
Lake City	24,738	19,307	25,155	23,067
Osceola Mills	13,946	9,041	13,408	12,132
Waterford	16,074	16,441	11,845	14,787
<b>10% Totals</b>	<b>79,136</b>	<b>66,367</b>	<b>67,147</b>	<b>70,883</b>

<b>Grand Totals</b>	<b>4,046,927</b>	<b>3,784,218</b>	<b>3,819,135</b>	<b>3,883,427</b>
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