

**Diocese of Western New York  
Diocesan Investment Trust**

Additions to Account

To make a deposit into your account please send a check or wire directly to State Street Global Advisors along with the following form.

Church Name \_\_\_\_\_

Address \_\_\_\_\_

Email Address \_\_\_\_\_

Amount to be Deposited \$ \_\_\_\_\_

1. **CASH**                      Make checks payable to State Street Global Advisors.  
   Use a delivery service with tracking capacity.

Send checks to                Scott Regan  
   Charitable Asset Management  
   State Street Financial Center  
   One Lincoln Street, 24th floor  
   Boston, MA 02111-2900  
   Tel. (617) 664-3182

Wires to:                      State Street Bank and Trust Company, Boston, MA  
   ABA Routing #: 011-000-028  
   To a/c #**5673-032-8 – Reconciliation Clearance Account**

Include this form with the check or this information with the wire

Deposit this check or wire as follows:

\$ \_\_\_\_\_ FUND A – Growth & Income Fund (Account # 52-044370)  
   for further credit to Account # \_\_\_\_\_  
   Account name \_\_\_\_\_

\$ \_\_\_\_\_ FUND B – Income Fund (Account # 52-044371)  
   for further credit to Account # \_\_\_\_\_  
   Account name \_\_\_\_\_

\$ \_\_\_\_\_ FUND D – Growth Fund (Account # 52-044372)  
   for further credit to Account # \_\_\_\_\_  
   Account name \_\_\_\_\_

\$ \_\_\_\_\_ FUND E – Socially Responsible Fund (Account # 52-044373)  
   for further credit to Account # \_\_\_\_\_  
   Account name \_\_\_\_\_

Please email a copy of this form to the Episcopal Church Foundation office in New York. Send to:

Josh Anderson – [janderson@episcopalfoundation.org](mailto:janderson@episcopalfoundation.org)  
Brad Roberts – [broberts@episcopalfoundation.org](mailto:broberts@episcopalfoundation.org)

**Questions?** Contact the Episcopal Church Foundation at (800) 697-2858